

# Ascend 2022 Integrated and Standalone Value Based Enrollment (VBE) Training



#### **Ascend VBE Overview**

#### What is VBE?

- VBE (Value Based Enrollment) is a quick process to help gather health-related information to provide a smooth onboarding experience for the beneficiary. Beginning October 15th WellCare, Allwell, Ascension Complete, and Health Net will be offering up to a \$60 administration fee for every completed electronic Health Risk Assessment (HRA) for Medicare Advantage (MA) and Dual-Eligible Special Needs (DSNP) members.
- The Ascend platform will be used to facilitate our VBE program through two methods. The VBE can be
  accessed directly through Ascend following the enrollment application or via a separate <u>standalone</u> website
  for those not using Ascend.
- You may only start the VBE process after an enrollment application has been completed for the member.

#### **Ascend VBE**



#### What does it include?

Connect me Now: This option will trigger an immediate phone call to the beneficiary from the heath plan to complete the HRA and place their OTC (Over the Counter) order. The list available within the module is a limited list, for more information on the full OTC catalog and OTC benefit please reference the plan's OTC catalog.

Schedule a Call: This option will allow the broker to schedule a specific date and time for the health plan to call the beneficiary to complete an HRA and place their OTC order.

Agent Completed: This option allows the broker to complete the HRA and OTC order with the beneficiary.

- Health Risk Assessment: Not all plans will have the HRA option. If the page displays the HRA questions, please complete with the beneficiary.
- OTC pre-order: This options is **only** for plans which have an **OTC benefit with CVS only**. Please verify the benefit prior to completing this form.
  - o OTC is *optional*. If **only** the OTC is completed, you will not be eligible for the administrative payment fee.
  - o NEW: You may now complete an agent-completed HRA for Ascension Complete plans.

#### What plans are excluded?

- All legacy Fidelis plans are excluded from the HRA. For OTC to be available for VBE, the legacy Fidelis plan must have an OTC benefit with CVS.
- Agent Completed HRA for legacy Allwell/Health Net DSNP and CSNP, Connect me Now and Schedule a Call are still available.
- OTC pre-order is excluded for any plan without an OTC benefit or who have an OTC benefit outside of CVS.

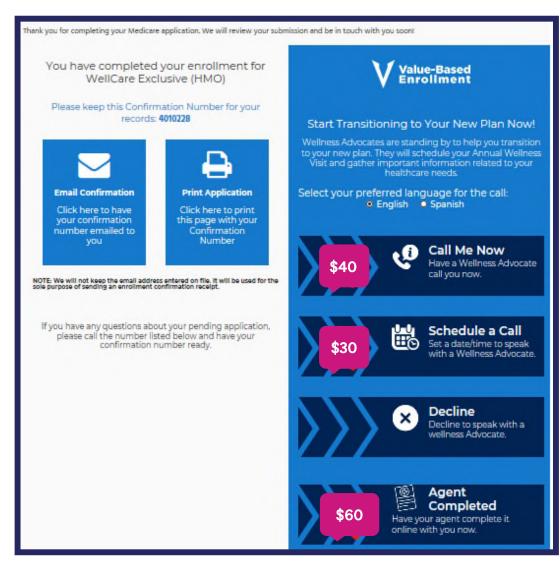


## Integrated VBE: Selecting Your VBE Option

Upon completion of your enrollment within Ascend you will select from one of the following:

- Call me Now (\$40): This option will trigger an immediate phone call to the beneficiary from the heath plan to complete the HRA and place their OTC order.
- Schedule a Call (\$30): This option will allow the broker to schedule a specific date and time for the health plan to call the beneficiary to complete an HRA and place their OTC order.
- Agent Completed (\$60): This option allows the broker to complete the HRA and OTC order with the beneficiary. You must complete the HRA in order to receive the credit.
- Decline (\$0): This option is if the beneficiary declines to complete any VBE at this time.

Note: You may only complete one VBE per enrollment.

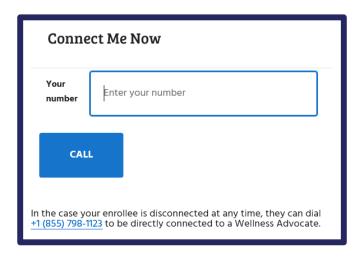




### Call Me Now and Schedule a Call Options

#### Call Me Now

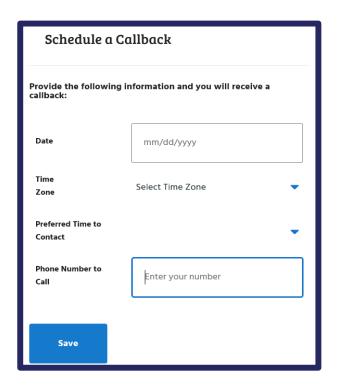
Verify the phone number is correct for the beneficiary to receive a call now. You will need to disconnect the call with the beneficiary after this part is complete.





#### Schedule a Call

Member details must be filled out entirely for completion and credit. Verify the phone number is correct for the beneficiary.





# **Agent Completed - HRA**

If the enrolled plan participates in agent-completed HRA, read and collect answers from the beneficiary to all questions in the HRA. Once complete, select **Next Page** to move to the OTC preorder.

• Reminder: You must complete the HRA in order to receive the \$60 credit.

VBE Questionnaire	
Agent-Assisted VBE Current Health Conditions 1. What Health conditions do you currently have?	
Asthma:	
COPD:	
Other breathing or lung conditions:	
Heart disease:	
Heart failure:	
High blood pressure:	
Kidney disease or kidney failure:	
Diabetes or high blood sugar:	
Cancer:	
HIV or AIDS:	
Behavioral or mental health conditions:	
None:	
General Health Topics	
In general, would you say your health is:	

## **Agent Completed- OTC Pre-Order**

Reminder: This option is only for plans which have an OTC benefit with CVS only. This is a limited list. Please verify the plan benefit prior to completing this portion of VBE.

- Select your state and plan.
- Enter the quantity for a drug requesting pre-order. The maximum amount per drug is three.
  - You must manually calculate the cost of all drugs to ensure this does not exceed the benefit amount or else the order will not be placed.
- You must inform the beneficiary this pre-order will take the place of one of their mail orders for the quarter/month. If they are not comfortable with this option, then they may request to skip the pre-order option, place an order with CVS after their effective date, or go in store to order.
  - Members are allotted <u>three</u> online orders per benefit period. This
    order will take the place of the first order and there will be two
    remaining orders if the benefit allowance has not been exceeded
    within the first order.
- Select Submit/Review to move to the summary page.
  - VBE is NOT completed yet. You must continue through the module until you complete all fields and reach the confirmation page.

Wellcare Assist (HMO) - H1112043000 - \$125 every quarter

Wellcare Assist (HMO) - H1353007000 - \$100 every quarter

Wellcare Assist (HMO) - H1416042000 - \$200 every quarter

Wellcare Assist (HMO) - H1416068000 - \$115 every quarter

Wellcare Assist (HMO) - H1664007000 - \$125 every quarter



**VBE** Questionnaire Confirm 2022 OTC Form Please select the state and plan from the member's enrollment application. The benefit amount will populate for the plan. Update the quantity next to the item the member would like to order, the max amount per item is 3. You must manually calculate the cost of all drugs to ensure this does not exceed the benefit amount or else the order will not be placed. This option is only for plans which have an OTC benefit with CVS. This is a limited list. Please verify the plan benefit prior to completing this portion of VBE Warning: This pre-order will take the place of 1 of the members mail orders for the quarter. After the pre-order is placed, they will have 2 remaining mail orders if the benefit allowance has not been exceeded within this order. Your order will be shipped 1-2 weeks after your effective date with the plan. If your application is not approved, you change plans or you cancel your enrollment your order will be cancelled. Your order will be mailed to the address on your application. If you wish to change or confirm your address you can call member services. If you provided an e-mail address on your application you will receive an email once your order is mailed. For more information about your OTC benefits please review your new member kit once you receive it in the mail. Select State: Select Plan: Wellcare Assist (HMO) - H1416042000 - V My plan does not have a CVS benefit: NOTE: If you check "My plan does not have a CVS benefit" above, you do not need to answer the OTC items below ALLERGY - ALLERGY CETIRIZINE 10MG TABLETS - 14 CT - \$11: 3 🕶 ALLERGY - ALLERGY RELIEF TABLETS - 24 CT - \$4: 1 🗸 ALLERGY - FLUTICASONE NASAL SPRAY - 0.34 OZ - \$13 VBE is NOT completed yet. You must continue through the module until you complete all fields and reach the confirmation page Submit Previous Page



# **Agent Completed - Summary**

Please **review** the **Summary** page in its entirety **with** the beneficiary.

- If changes are needed, select **Edit Form** to make appropriate changes
- If **no** changes are needed, click **Submit**.





## **Agent Completed - Confirmation**

VBE is now complete.

Remind the beneficiary of the following:

- They will still receive a Welcome call.
- OTC order will be shipped 1-2 weeks after your effective date with the plan. If your application is not approved, you change plans or you cancel your enrollment your order will be cancelled. Your order will be mailed to the address on your application.

If you wish to change or confirm your address you can call member services. If you provided an e-mail address on your application, you will receive an email once your order is mailed.

For more information about your OTC benefits please review your new member kit once you receive it in the mail.

#### Confirmation

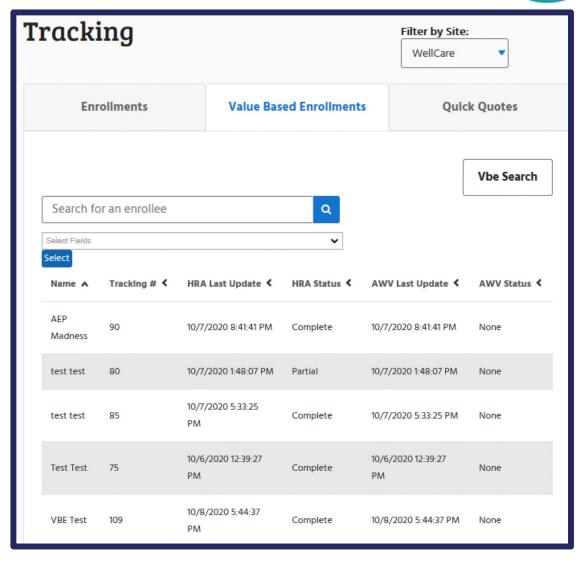
Congratulations. Your HRA Submission has been saved successfully.

HRA ID# 163



# **Tracking Your VBE**

You can view your completed VBE within your Ascend Agent Portal under the tab Value Based Enrollments.

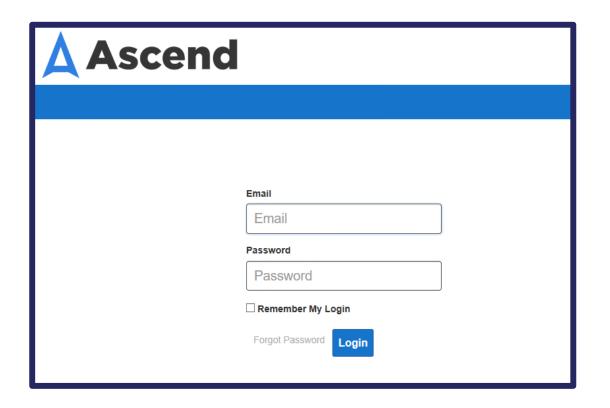


#### Accessing the Standalone VBE Website



**Purpose:** It is **highly** recommended to use Ascend for all enrollment applications and continue through the integrated VBE tool, but there are instances where an enrollment may not be completed through Ascend. If this occurs, you may still complete VBE through the **Standalone** VBE tool.

- Access the 2022 website here beginning 10/15: <a href="https://wellcare.isf.io/2022/vbe/addmember">https://wellcare.isf.io/2022/vbe/addmember</a>
- Login with your Ascend credentials:
  - Email: This is the email you have on file with Centene/WellCare.
  - Password: If you forgot your password, select
     Forgot Password to receive a password reset email.
  - Note: 2021 plans must be accessed through the 2021 VBE link: <a href="https://wellcare.isf.io/2021/vbe/addmember">https://wellcare.isf.io/2021/vbe/addmember</a>





### **Entering Member Details**

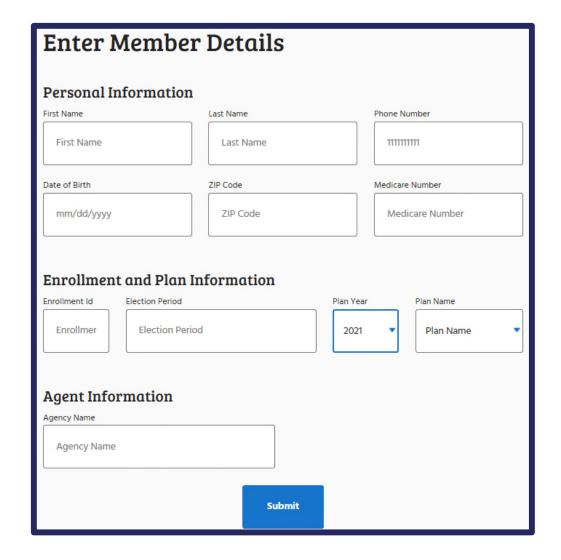
Once logged in, enter all member details in the initial screen regarding the enrollment recently completed.

Reminder: The Beneficiary enrollment application must already be complete.

All member and plan information must match what was entered on the application, or you may not be compensated.

**Enrollment ID:** This is the tracking number generated by your enrollment platform. For paper applications, please enter *PAPER* or the ID you receive for paper submission.

You may only complete one VBE per enrollment.





## Selecting Your VBE Option and Tracking

- You will be able to select the same options as in the integrated VBE tool in Ascend.
- The Standalone VBE tool will follow the same steps as mentioned in the previous slides (4-9).
- You will **not** be able to track VBE completed through the Standalone VBE tool within your agent portal at this time.
- The same exclusion for Integrated VBE apply to Standalone VBE:
  - All legacy Fidelis plans are excluded from the HRA. For OTC, the legacy Fidelis plan must have an OTC benefit with CVS to be available for VBE.
  - Agent Completed HRA for legacy Allwell/Health Net DSNP and CSNP, Connect me Now and Schedule a Call are still available.
  - OTC pre-order is excluded for any plan without an OTC benefit or who have an OTC benefit outside of CVS.

