



Single premium life options for qualified & non-qualified money

A simple product that uses current assets to provide solutions to clients needs.

Example: Female – Age 62: \$50,000 Premium, Guaranteed Death Benefit: \$91,716, Current Death Benefit: \$126,000

Death benefit

\$91,716 guaranteed
\$126,000 non-guaranteed

OR

Nursing and chronic care

\$2,520/month

Values will vary by carrier, plan, age, and other factors.

Funding for single premium life products can come from qualified or non-qualified funds.

See the lists below for typical sources.

Qualified Money

IRA Rollovers, Annuities, and Retirement Plans

- Baltimore Life Generation Legacy
- National Western Lifetime Returns Solution
- OneAmerica Asset Care

Non-Qualified Money

Savings, Cash Value from Life Insurance, and CD's

- Lincoln Money Guard II
- Nationwide CareMatters
- National Western Lifetime Returns Select
- OneAmerica Asset Care
- United Life with Qualified Care Accelerated Death Benefit